Update Personal Details and Bank Account

Use this form: To update your address and other personal details. Send this completed form by email to kiwisaver@smartinvest.co.nz or post to us P.O. Box 105262, Auckland City 1143.

SECTION 1: Your Details

Member Name(s)

Date of Birth (dd/mm/yyyy)

Phone

Home Address

Town/City

Post Codes

KiwiSaver Member Number

SECTION 2: Update Personal Details

From (dd/mm/yyyy)

My new details are: (complete as applicable)

First Names:	
Surname:	
Preferred Name:	
Date of Birth:	
Address	

Town/City	
Postcode	
Country	
Contact Phone	
Email Address	
IRD Number	

PIR Rate ☐ 10.5% ☐ 17.5% ☐ 28%

Contribution Rate ☐ 3.5% ☐ 4% ☐ 6% ☐ 8% ☐ 10%

SECTION 3: Bank Account Details

Details of the bank account that my benefit payment should be made to are (complete one option)

☐ I attach a deposit slip showing my bank account name and number

☐ OR, my bank account details are:

Name of Bank

Name of Bank Account Holder

Account Number

Branch Name

SECTION 4: Signature

Note: if you have changed your name or address, you will also need to provide verified details. Phone Smart (0800 80 87 80) for details.

Your Signature

Date (dd/mm/yyyy)